



Address: PO Box 162, Hamilton, NZ  
 Phone: 07 834 3296  
 Email: Office@metrofinance.co.nz

# METRO FINANCE - CREDIT APPLICATION

Please complete all sections – tick where appropriate.

PERSONAL DETAILS (MAIN APPLICANT)			
Surname:		First Names:	
Passport:	<input type="checkbox"/> NZ <input type="checkbox"/> Australia <input type="checkbox"/> Other .....	<input type="checkbox"/> NZ Resident?	Date of Birth:
Marital Status:		No. Of Dependants:	Dependants Age:
<input type="checkbox"/> Home Owner	<input type="checkbox"/> Renting	<input type="checkbox"/> Boarding	<input type="checkbox"/> Other
Current Address:			Time At Address:
Previous Address:			Time At Address:
Postal Address (if different from above):			
Contact Details:	Home: Mobile:	Work: E-mail:	
Current Occupation & Employer		PAYE/Self Employed:	No. of years:
Previous Occupation & Employer (<3yrs)		PAYE/Self Employed:	No. of years:
IDENTIFICATION VERIFICATION <b>NB:</b> Provide any 2 of the following, 1 of which must be photographic:			
<input type="checkbox"/> Passport	<input type="checkbox"/> Drivers Licence	<input type="checkbox"/> Firearms Licence	<input type="checkbox"/> Birth Certificate <input type="checkbox"/> Bank Card

PERSONAL DETAILS (JOINT APPLICANT/GUARANTOR)			
Surname:		First Names:	
Passport:	<input type="checkbox"/> NZ <input type="checkbox"/> Australia <input type="checkbox"/> Other .....	<input type="checkbox"/> NZ Resident?	Date of Birth:
Marital Status:		No. Of Dependants:	Dependants Age:
<input type="checkbox"/> Home Owner	<input type="checkbox"/> Renting	<input type="checkbox"/> Boarding	<input type="checkbox"/> Other
Current Address:			Time At Address:
Previous Address:			Time At Address:
Postal Address (if different from above):			
Contact Details:	Home: Mobile:	Work: E-mail:	
Current Occupation & Employer		PAYE/Self Employed:	No. of years:
Previous Occupation & Employer (<3yrs)		PAYE/Self Employed:	No. of years:
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**APPLICATION TYPE**

<input type="checkbox"/> Individual/s	<input type="checkbox"/> Trustee	<input type="checkbox"/> Company	<input type="checkbox"/> Guarantor
Entity name (if company or trustee):		Amount Required \$	
Purpose of borrowing:		<input type="checkbox"/> New Loan	<input type="checkbox"/> Top Up Existing
Details:		<input type="checkbox"/> Restructure	
Security Offered (list all):			
Notes & Further Information:			

**BUDGET STATEMENT**

	Gross amount per year:	Net amount per (tick one): <input type="checkbox"/> Monthly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Weekly
<i>Income</i>		
Applicant	\$	\$
Joint Applicant/s & Guarantor	\$	\$
Business Income	\$	\$
Rental Income		\$
Boarder Income		\$
Other Income – Source:		
1. _____		\$
2. _____		\$
Total Income		\$
<b>EXPENSES:</b>		
Rent		\$
Existing Home Loan Repayments		\$
New Home Loan Repayments		\$
Personal Loan Repayments		\$
Vehicle Loan Repayments		\$
Credit Card & Other Consumer Debt Repayments		\$
Other Repayments		\$
<b>Living Expenses:</b>		
Motor Vehicle		\$
Utility		\$
Insurance		\$
Rates		\$
Education		\$
Household Expenses		\$
Other Expenses		\$
Total Expenses		\$
Surplus		\$



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**STATEMENT OF POSITION**

ASSETS		LIABILITIES	
Main Bank/Branch		Overdraft – Limit:	\$
Other Cash at Bank		Overdraft – Drawn:	\$
<u>Property</u>		<u>Mortgage</u>	
1		1	\$
2		2	\$
3		3	\$
4		4	\$
5		5	\$
Shares (\$ value)		<u>Personal Loans &amp; Other Debt (List)</u>	
Vehicles		1	\$
Superannuation		2	\$
Kiwisaver		3	
Life Insurance		4	\$
Business value (net)		5	\$
Boat/Caravan		Credit Cards - Drawn	\$
<u>Other Assets</u>		(Limit: _____)	
1		Student Loans	\$
2		Other Liabilities	\$
Furniture & effects		<b>LIABILITIES</b>	<b>\$</b>
<b>ASSETS</b>	<b>\$</b>	<b>SURPLUS</b>	<b>\$</b>

**Guarantees:** Are you guaranteeing a loan for any other person/s?  Yes - details below  No

Details: \_\_\_\_\_

**REFERENCES**

Full Name:	Phone:
Address:	
Full Name:	Phone:
Address:	

**DECLARATION**

**I/We hereby declare the following:**

- 1) I/we understand the terms & content of this application.  Yes
- 2) All information provided as part of my finance application is correct as at the date of application & not misleading. I/we agree to notify you immediately if any information changes or is no longer true & correct.  Yes
- 3) We are comfortable that we can make repayments under the proposed loan applied for without financial difficulty.  Yes

**Signature/s** ..... **Date:**...../...../.....

