

METRO FINANCE - CREDIT APPLICATION

Please complete all sections – tick where appropriate.

| PERSONAL DETAILS (MAIN APPLICANT) | | | | | | | | | |
|---|-----------------------------|--|--------------------------------------|---|---------------------|--|--------------------------------|------------------------------------|--|
| Surname: | | | | First Names: | | | | | |
| Passport: | <input type="checkbox"/> NZ | <input type="checkbox"/> Australia | <input type="checkbox"/> Other | | | <input type="checkbox"/> NZ Resident? | Date of Birth: | | |
| Marital Status: | | No. Of Dependants: | | | Dependants Age: | | | | |
| <input type="checkbox"/> Home Owner | | <input type="checkbox"/> Renting | | <input type="checkbox"/> Boarding | | | <input type="checkbox"/> Other | | |
| Current Address: | | | | | | | Time At Address: | | |
| Previous Address: | | | | | | | Time At Address: | | |
| Postal Address (if different from above): | | | | | | | | | |
| Contact Details: | | Home: | | | Work: | | | | |
| | | Mobile: | | | E-mail: | | | | |
| Current Occupation & Employer | | | | | PAYE/Self Employed: | | No. of years: | | |
| Previous Occupation & Employer (<3yrs) | | | | | PAYE/Self Employed: | | No. of years: | | |
| IDENTIFICATION VERIFICATION NB: Provide any 2 of the following, 1 of which must be photographic: | | | | | | | | | |
| <input type="checkbox"/> Passport | | <input type="checkbox"/> Drivers Licence | | <input type="checkbox"/> Firearms Licence | | <input type="checkbox"/> Birth Certificate | | <input type="checkbox"/> Bank Card | |

| PERSONAL DETAILS (JOINT APPLICANT/GUARANTOR) | | | | | | | | | |
|---|-----------------------------|--|--------------------------------------|---|---------------------|--|--------------------------------|------------------------------------|--|
| Surname: | | | | First Names: | | | | | |
| Passport: | <input type="checkbox"/> NZ | <input type="checkbox"/> Australia | <input type="checkbox"/> Other | | | <input type="checkbox"/> NZ Resident? | Date of Birth: | | |
| Marital Status: | | No. Of Dependants: | | | Dependants Age: | | | | |
| <input type="checkbox"/> Home Owner | | <input type="checkbox"/> Renting | | <input type="checkbox"/> Boarding | | | <input type="checkbox"/> Other | | |
| Current Address: | | | | | | | Time At Address: | | |
| Previous Address: | | | | | | | Time At Address: | | |
| Postal Address (if different from above): | | | | | | | | | |
| Contact Details: | | Home: | | | Work: | | | | |
| | | Mobile: | | | E-mail: | | | | |
| Current Occupation & Employer | | | | | PAYE/Self Employed: | | No. of years: | | |
| Previous Occupation & Employer (<3yrs) | | | | | PAYE/Self Employed: | | No. of years: | | |
| IDENTIFICATION VERIFICATION NB: Provide any 2 of the following, 1 of which must be photographic: | | | | | | | | | |
| <input type="checkbox"/> Passport | | <input type="checkbox"/> Drivers Licence | | <input type="checkbox"/> Firearms Licence | | <input type="checkbox"/> Birth Certificate | | <input type="checkbox"/> Bank Card | |

| APPLICATION TYPE | |
|---|--------------------|
| <input type="checkbox"/> Individual/s <input type="checkbox"/> Trustee <input type="checkbox"/> Company <input type="checkbox"/> Guarantor | |
| Entity name (if company or trustee): | Amount Required \$ |
| Purpose of borrowing: <input type="checkbox"/> New Loan <input type="checkbox"/> Top Up Existing <input type="checkbox"/> Restructure Details: | |
| Security Offered (list all): | |
| Notes & Further Information: | |

| BUDGET STATEMENT | | |
|--|-------------------------------|---|
| | Gross amount per year: | Net amount per (tick one): <input type="checkbox"/> Monthly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Weekly |
| <i>Income</i> | | |
| Applicant | \$ | \$ |
| Joint Applicant/s & Guarantor | \$ | \$ |
| Business Income | \$ | \$ |
| Rental Income | | \$ |
| Boarder Income | | \$ |
| Other Income – Source: | | |
| 1. _____ | | \$ |
| 2. _____ | | \$ |
| Total Income | | \$ |
| EXPENSES: | | |
| Rent | | \$ |
| Existing Home Loan Repayments | | \$ |
| New Home Loan Repayments | | \$ |
| Personal Loan Repayments | | \$ |
| Vehicle Loan Repayments | | \$ |
| Credit Card & Other Consumer Debt Repayments | | \$ |
| Other Repayments | | \$ |
| Living Expenses: | | |
| Motor Vehicle | | \$ |
| Utility | | \$ |
| Insurance | | \$ |
| Rates | | \$ |
| Education | | \$ |
| Household Expenses | | \$ |
| Other Expenses | | \$ |
| Total Expenses | | \$ |
| Surplus | | \$ |

| STATEMENT OF POSITION | | | |
|--|--|---|------------------------------|
| ASSETS | | LIABILITIES | |
| Main Bank/Branch | | Overdraft – Limit: | \$ |
| Other Cash at Bank | | Overdraft – Drawn: | \$ |
| <u>Property</u> | | <u>Mortgage</u> | |
| 1 | | 1 | \$ |
| 2 | | 2 | \$ |
| 3 | | 3 | \$ |
| 4 | | 4 | \$ |
| 5 | | 5 | \$ |
| Shares (\$ value) | | <u>Personal Loans & Other Debt (List)</u> | |
| Vehicles | | 1 | \$ |
| Superannuation | | 2 | \$ |
| Kiwisaver | | 3 | |
| Life Insurance | | 4 | \$ |
| Business value (net) | | 5 | \$ |
| Boat/Caravan | | Credit Cards - Drawn (Limit: _____) | \$ |
| <u>Other Assets</u> | | Student Loans | \$ |
| 1 | | Other Liabilities | \$ |
| 2 | | | |
| Furniture & effects | | LIABILITIES | \$ |
| ASSETS | \$ | SURPLUS | \$ |
| Guarantees: | Are you guaranteeing a loan for any other person/s? <input type="checkbox"/> Yes - details below <input type="checkbox"/> No | | |
| | Details: | | |
| REFERENCES | | | |
| Full Name: | | Phone: | |
| Address: | | | |
| Full Name: | | Phone: | |
| Address: | | | |
| DECLARATION | | | |
| I/We hereby declare the following: | | | |
| 1) I/we understand the terms & content of this application. | | | <input type="checkbox"/> Yes |
| 2) All information provided as part of my finance application is correct as at the date of application & not misleading. I/we agree to notify you immediately if any information changes or is no longer true & correct. | | | <input type="checkbox"/> Yes |
| 3) We are comfortable that we can make repayments under the proposed loan applied for without financial difficulty. | | | <input type="checkbox"/> Yes |
| Signature/s | | Date:...../...../..... | |
| | | | |

